Columbia Union Revolving Fund
Online Access Request Form

Columbia Union Revolving Fund (CURF) offers Online Access for Investment and Loan Statements.
Online draws, advances, and deposits are not available at this time, but will be available soon.

Signing up for Online Access is a three-step process:

1. Please complete and submit this form via email or postal mail. The social security number (SSN) is required by our software and cannot be circumvented or substituted. All social security numbers are retained in an encrypted software, and this form will be kept in a secure area**. Please leave the SSN space blank if you plan to email the form, we will call you once this form is received.**
2. A CURF employee will email you instructions to complete the online registration.
3. Register via the CURF Portal for online statement access by visiting www.columbiaunionrevolvingfund.org

REQUESTOR INFORMATION (*for multiple requestors please complete a new form*)

1) Church/Organization: _____ Church EIN/TIN#: _____

2) Name: _____ Individual SSN#: _____

3) Address: _____ City: _____ ZIP: _____

4) Position Title: _____ Contact Telephone: _____

5) Email Address: _____

6) I request access to Statements & Activity for the following:

◯ Investment All Investments _____ or #_____ #_____ #_____
#_____ #_____ #_____

◯ Loan All Loans _____ or #_____ #_____ #_____

_____ _____
Signature Date

Corporate Officer (Pastor/Head Elder/Treasurer) – Verification of Online User (requestor):

- NOTE: A *Corporate* Officer (Pastor/Head Elder/Treasurer) of the church/organization must verify that the requestor is an authorized signer for the investments/loans listed above and they can be granted online access
- Requestor and Corporate Officer cannot be the same person for access and verification

I am the _____ for the above-named Church/Organization. I verify this information to be true
Pastor/Head Elder/Treasurer (Corporate Officer)

and hereby approve for the requestor listed above to access our Church's/Organization's Investment and/or Loan statements, as indicated.

_____ _____
Signature Date

_____
Print Name

Please email the form to curf@columbiaunion.net (Investments or Loans). For questions, please email or call (866) 721-2873. Thank you!